



## STOCKS AND APPRECIATED SECURITIES

You can use appreciated stocks, bonds and/or mutual fund shares that you have to make a gift to The Endowment.

In order to make a gift to the Endowment Fund for Boys and Girls Country, please use the following instructions:

Our brokerage account is located at **Charles Schwab** - Boys & Girls Country of Houston

**Account Number** 1895-3334

**Schwab DTC#** 0164

**Code** 40

For tax purposes, the gift date will be the date the securities are actually transferred.

***Please note: we are not notified when stock is transferred into our account.*** In order for us to know of your gift and send a receipt, please call Kristin Burch at 281.290.6102 to notify us of your gift. Upon verification of receipt of your gift, we will provide you with a Receipt of Charitable Contribution for your tax purposes.

## INSTRUCTIONS TO WIRE FUNDS

Woodforest National Bank

14235 FM 2920

Tomball, TX 77375

ABA Routing Number: 113008465

Account Number: 1410002560 (Checking)

Account Name: Boys and Girls Country of Houston